

Virginia Enterprise Zone Program

Local Annual Report Training
Wednesday, June 18th at 10AM

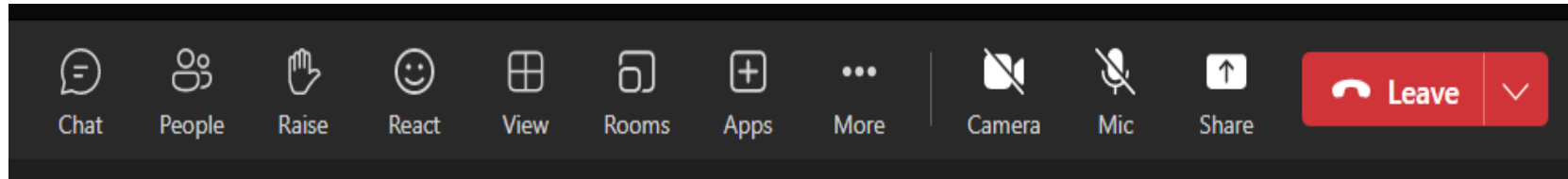


**VIRGINIA DEPARTMENT OF HOUSING
AND COMMUNITY DEVELOPMENT**
Partners for Better Communities



INTRODUCTION

- Please mute yourself and turn off your camera.
- The session is being recorded.
- There will be time for questions at the end of the presentation; **please do not submit questions during the presentation.**



Submit Questions
on Chat feature

Attendees

Turn camera
on or off

Turn microphone
on or off

- 26 Accomack/Northampton
27 Carroll/Galax/Grayson
28 City of Richmond/Henrico
29 Bristol
30 Page
32 Brunswick/Mecklenburg
36,54 Martinsville/Henry
43 Emporia/Greensville
44 Tazewell
48 Charlotte/Lunenburg/Prince Edward
49 Dickenson/Clintwood/Haysi
50 Lancaster/Northumblerland/Richmond/
Westmoreland/Kilmarnock/Warsaw

- 51 Smyth/Washington/Chilhowie/Glade Spring
52 Norton/Wise
53 Alleghany/Covington/Clifton Forge
55 Lunenburg/Kenbridge/Victoria
57 Pittsylvania/Danville



GY2024 Summary Data

36

Job Creation
Grants
awarded



117

Real Property
Investment
Grants
awarded

>\$1.82M

JCG Funds
Awarded

>\$13.68M
Total
Disbursed

>\$11.86M

RPIG Funds
Awarded

2,957

Net New Jobs
Created

>\$231.24M

Private Investment
Leveraged

PROGRAMMATIC TIMELINE

Qualification
Determination

Application Preparation

How to Qualify In
person and Webinar
Trainings

Grant Application
Reviews

June 30th – Funds
Disbursed

Renewal Applications
due from Local Zone
Administrators

Boundary and
Incentive Amendment
Applications due from
Local Zone
Administrators

Jan.–Mar.

April 1st

Apr.–June

July 15th

Sept.30th

Oct.

Nov.1st

Dec.

Grant Applications
DUE

Annual Reports Due
from Local Zone
Administrators

State Annual Report
Due to General
Assembly

End Grant Year |
Placed in Service
Documents received in
2025 and/or jobs
created in 2025

REPORTING REQUIREMENT

13VAC5-112-550. Annual Reporting. Part XIV. Administrative Requirements

A. A local governing body shall submit annual reports to the department for the purpose of program monitoring and evaluation. Annual reports shall be submitted to the department on Form EZ-3-AR no later than July 15 of the following year. Annual reports shall include information and data for the purpose of program evaluation as requested on Form EZ-3-AR (CAMS).

B. The department shall review the effectiveness in creating jobs and capital investment and activity occurring within designated enterprise zones and shall annually report its findings to the Senate Finance Committee, the Senate Committee on Commerce and Labor, the House Appropriations Committee, and the House Committee on Commerce and Labor. When the potential exists that the annual fiscal limitations on the enterprise zone incentives will be fully utilized, thus triggering their pro rata distribution, the department shall include this information in the annual report.

ANNUAL REPORT LINKS

CAMS SYSTEM

LOCAL ANNUAL REPORT INSTRUCTIONS

Project Information Reporting Details Organization Budget Remittances Admin Notes Staff Roles Report Assignment Reports & Documents

Reports & Documents

 Portal View

Only scheduled reports due within the next 60 days are displayed on this page. If additional details for a report assigned to this project are required, see the Report Assignment tab.

Reports and documents may be sorted by clicking any underlined column header. Overdue reports will show both the Date Due and the Status in red indicating that the report is late. A report submitted by a grantee and denied by DHCD will show its Status as Incomplete until it is updated by the grantee.

Risk Indicator: Low [Edit?](#)

Project Hold: Active (No Hold) [Hold Notes](#)

No Reports After This Date:

Add Document/Report:

Tag Filter Date Filter (Due Date or Date Last Updated)
Start Date: End Date:

All Project Documents - Total 13

☐	Local Enterprise Zone Annual Report 2.0 	☒	7/15/2022 	Accepted	7/10/2023 DHCD Accepted	Grantee Completed Compliance	(PA) Katherine Pickett (10/4/2022)  (PM) Tory McGowan (7/10/2023) 	
☐	Local Enterprise Zone Annual Report 3.0 	☒	7/15/2023 	Accepted	7/25/2023 DHCD Accepted	Grantee Completed	(PA) Mandy Archer (7/25/2023) 	
☐	Enterprise Zone Renewal Request (V4) 	☒	10/6/2023 	Accepted	12/21/2023 DHCD Accepted	Grantee Completed	(PA) Mandy Archer (12/21/2023) 	
☐	Enterprise Zone: Boundary Amendment 	☒	11/1/2023 	Accepted	12/15/2023 DHCD Accepted	Grantee Completed	(PA) Mandy Archer (12/15/2023) 	
☐	Local Enterprise Zone Annual Report 3.0 	☒	7/15/2024 	Accepted	8/8/2024 DHCD Accepted	Grantee Completed Compliance	(PA) Katherine Pickett (8/8/2024) 	
☐	Local Enterprise Zone Annual Report 4.0 			Not Started		Grantee Completed Compliance	(PA) Katherine Pickett (PA) Mandy Archer	

SECTION 1: ZONE INFO

1. Local Zone Administrator Contact Name
2. Local Zone Administrator Email
3. Local Zone Administrator changed during reporting period? (yes/no)
4. Alternate Zone Administrator Name
5. Alternate Zone Administrator Email
6. Zone Amendment Approval Date
(date of last zone amendment approval; if not amended since designation, enter designation date)
7. Zone Amendment in development?
(if yes, reach out to KP or MA)



Crown Cork & Seal | Henry County

SECTION 1: ZONE INFO



Fresenius Kidney Care | Newport News

8. Zone acreage
(if joint zone, list acreage for your subject locality only)
9. Zone noncontiguous areas
(how many) (if joint zone, list how many noncontiguous areas are in your subject locality only)
10. Zone Maps
(attach as PDF or JPEG) (need one showing the entire zone; may attach additional maps of smaller areas of zone)

***Reminder: only one file can be uploaded; utilize a compressed/zipped file if uploading more than one document)**

SECTION 2: ZONE ADMINISTRATION

1. Zone Description (should include any 2024 amendments)
2. Zone Ordinance Attachment
(may provide links; provide any resolutions authorizing administration of local incentives)
3. Zone Marketing Materials Attachment
(PDF or zipped folder for multiple docs with screenshots or links to website; brochures; links/copies of press releases or news)

**Not required unless changes were made since the previous year's report*

4. Zone Planning (any upcoming plans or objectives; amendments; marketing materials)
5. LZA Assistance Request (include what you need assistance with; email KP or MA)



VFP | Scott County

SECTION 3: ZONE ACTIVITIES

1. Zone Activity Report

Provide a summary about public improvements that have been made during the calendar year. These improvements can include those that were made within the EZ boundaries, as well as major improvements that took place outside of the zone that may positively affect the zone.

Improvements may include infrastructure (water, sewer, roads, sidewalks, broadband), streetscape, public buildings, parks, schools, etc.

In addition, include other DHCD projects such as CDBG, IRF, CBL. (New construction or rehab/expansion can be included)



SECTION 3: ZONE ACTIVITIES

2. Zone Activity Report for Non-Participants

Describe projects and activities that occurred within the zone but did not utilize EZ benefits (state or local). Why were these businesses or investors unable or uninterested in applying to the incentives?

3. Zone Inactivity

If no applications were submitted in the previous grant cycle or local incentives were not frequently utilized, explain the actions planned to increase usage of the state incentive programs. What specific steps will be taken to ensure an increase in applications in upcoming grant years?



Huntington Ingalls | City of Hampton

SECTION 4: LOCAL INCENTIVE & JOB CREATION

1. Local Zone Utilization

Local Zone Utilization				Calendar Year 2024			
Locality Name							
Zone Number							
Incentive Name	Qualification Criteria	Number of Qualified Businesses in 2024	Financial Value of Incentive in 2024	Total Investment Leveraged	Total # of Jobs Impacted / Created (if applicable)	Type of Investment (pull down menu)	If the incentive was not utilized during the calendar year, please discuss plans to improve utilization.
Example: Building Permit Fee Waived	Must be located within the zone	10	\$5,000.00	\$175,000.00	N/A	Real Property	
This list should include ALL local incentives offered by the locality - not only those utilized during the calendar year.							

SECTION 4: LOCAL INCENTIVE & JOB CREATION

2. Job Creation Information

Provide a summary of job creation that includes significant business activity. This may include:

- new construction
- rehabilitation
- expansion
- closure
- downsizing



SECTION 5: ADDITIONAL INFORMATION

1. Company Highlight

Highlight a business that received state EZ funding during this reporting period. Include:

- brief summary of the business and the project (new construction/rehab or expansion)
- quote from business owner about EZ incentives
- photos (examples-people working; people with machinery; improvements made; before and after pictures)



Southern Charm Garden Center | City of Franklin

STATEWIDE ANNUAL REPORT

GY2023 State Annual Report
to the General Assembly



VEZ VIRGINIA
ENTERPRISE ZONE
GY2023 ANNUAL REPORT



VIRGINIA DEPARTMENT OF HOUSING
AND COMMUNITY DEVELOPMENT
Partners for Better Communities

Virginia Enterprise Zone



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Partners for Better Communities

DATES TO REMEMBER

Trainings are scheduled for 10am

June 18 | Annual Report Training

July 15 | Annual Reports Due

July 17 | LZA Training on Incentives

If you are required to submit a renewal application or plan to submit an amendment application, please consider attending the following trainings.

August 5 | Renewal Training

August 7 | Amendment Training

Q & A



THANK YOU



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